

B 210A (Form 210A) (12/09)

UNITED STATES BANKRUPTCY COURT
DISTRICT OF DELAWARE

In re W.R. Grace & Co., et al, Debtors

Case No. 01-1139 (JKF)
(Jointly Administered)

TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

Avenue TC Fund, L.P.

Name of Transferee

Austin Quality Foods, Inc., an indirect
subsidiary of Kellogg Company

Name of Transferor

Name and Address where notices to transferee
should be sent:

399 Park Avenue, 6th Floor
New York, NY 10022
Attn: David S. Leinwand

Court Claim # (if known): 13652
Amount of Claim: \$2,558,000.00
Date Claim Filed: 3/31/2003

Phone: (212) 878-3500
Last Four Digits of Acct #: _____

Last Four Digits of Acct. #: _____

Name and Address where transferee payments
should be sent (if different from above):

Phone: _____
Last Four Digits of Acct #: _____

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By: /s/ David S. Leinwand
Transferee/Transferee's Agent

Date: 2/13/2012